

***Rights of the Unitholders,
issued by the Mutual Fund „UBB Platinum Bulgaria“
and the investment sub-funds of the Mutual Fund-Umbrella „UBB ExperEase“,
managed by "KBC ASSET MANAGEMENT NV - BRANCH" KCHT, Bulgaria***

Subscription of units. Contributions. Registration of the units in the Fund

Any investor can subscribe units in the funds, only against a cash contribution. The number of units that each investor acquires is determined by the investment amount of each investor divided by the issue price per one unit, calculated for the respective day. If the investment amount does not allow the subscription of a round number of units, the investor can also acquire a partial unit, in which case the partial unit is determined to the fourth decimal place. Upon subscription, the units of a unitholder in the funds are registered to a client sub-account opened with the account (register) of the Distributor in the Central Depository AD.

Transfer of units

The units in the funds can be transferred freely, without any restrictions or additional conditions, in accordance with the will of their unitholders and in compliance with the specific requirements of the applicable legislation on the transfer of financial instruments.

The secondary transfer of units issued by the funds and held by individuals and legal entities shall follow the terms and conditions of the applicable legislation. Sale and purchase transactions shall be entered into and/or settled through licensed investment intermediaries. The transfer of units issued by a fund by way of donation and inheritance shall be carried out through a licensed investment intermediarie operating as a registration agent. Such transfers shall have effect following their registration to the transferee's account/sub-account maintained in the Central Depository AD.

Form of the units and certificates for unitholders

The units of the funds are issued in a dematerialised (registered) form. The book of unitholders for each fund is maintained by the Central Depository AD. At the investor's request and at its expense, the Central Depository AD can issue a certificate for the units owned by such investor.

Rights provided by the units in the Funds

The units in each fund give their holders equal rights to the rights of the other unitholders in that fund, proportional to the number of units held. Each such unit provides its holder with the right to a respective portion of the assets of an individual fund, including upon its liquidation, a redemption right, an information right and the right to lodge a complaint. Property rights on fractions of units held in a fund are acquired and exercised by the respective holder in their proportion to a full unit. All units in the fund are non-voting units, i.e. they do not give voting rights to the investor. Such meetings are not held.

Right to liquidation proceeds

Each unitholder in a fund is entitled to a part of the assets of the respective fund, which corresponds to the units held thereby, upon liquidation of that fund. This right may be exercised insofar as after the satisfaction of all creditors of the respective fund, there are assets left for distribution. Where the assets of a fund, which remain after repayment of all obligations to the creditors of that fund, are insufficient to repay the subscription price paid by any given unitholder, the latter will sustain a loss on her or his investment.

Redemption right

Each unitholder in a fund has the right to request that her or his units are redeemed by KBC AM to the benefit of the respective fund unless the redemption is suspended in accordance with the Prospectus and the Fund Rules. The redemption request may relate to part or all of the units held by the investor.

Information right

Each unitholder in a fund has the right to receive the public information contained in this Prospectus, the Fund Rules, the Key Information Document of the fund, the latest annual and semi-annual financial statements of the fund, as well as information on KBC AM and the Branch.

Investors can find the Fund Rules, the Prospectus, the Key information document, the annual and semi-annual financial statements and the current NAV, the subscription and redemption prices of the fund in Bulgarian language free of charge in all Distributor's offices during their normal business hours with clients, as well as on the website of the Distributor www.ubb.bg (Individual clients, Saving and Investments, Funds) and the website of the Branch www.ubbam.bg (Focus Strategies). Upon request, investors can receive free of charge the Prospectus, the Key information document and the latest annual and semi-annual financial statements of the fund on paper in all offices of the Distributor during their normal working hours with customers.

The Key information document shall be provided to each potential investor in the fund free of charge and within a reasonable timeframe before such investor subscribes units in the fund.

Investors can obtain additional information about the fund in all offices of the Distributor during their normal working hours with clients.

Unit-holders of the fund also have the right to receive information about the Master Sub-Fund (in English only), including the Key information document of the Master Sub-Fund, as well as the prospectus and the latest annual and semi-annual financial statements of the Master Umbrella Fund, containing data for the Master Sub-Fund.

Investors can find the Prospectus of the Master Umbrella Fund, which contains information about the Master Sub-Fund, the Key

information document, as well as the latest periodic financial disclosures and current issuance and redemption prices of the Master Sub-Fund in English and in Dutch on the website of KBC Group at <https://www.kbc.be/retail/en/legal-information/investment-legal-documents.html?zone=breadcrumb>. Upon request, investors may obtain a free paper copy in all Distributor's offices during their normal business hours.

Additional information on the rules governing the exchange of information and other aspects of the relationship between the fund and the Master Sub-Fund can be found in Bulgarian language on the Branch's website at www.ubbam.bg (Focus Strategies) and on the Distributor's website - www.ubb.bg (Individual clients, Saving and Investments, Funds).

Right to lodge a complaint

Investors have the right to file complaints free of charge against actions and omissions of KBC AM, the Branch and their third party service providers, including with regard to the unit administration activities (including legal and accounting services related to asset management), investor information requests, net asset valuation and unit price calculation, compliance with legal requirements, keeping a book of unit holders, distribution of payments, issuance, sale and redemption of units, performance of contracts, record keeping, etc.

Upon request, investors shall be provided with free information on the terms and conditions for lodging and addressing complaints.

Investors can find further information on the procedure for filing complaints in subsection Information on the filing of complaints of section Additional Information of the Prospectus and on the website of the Branch, for Bulgarian language: UBB Asset Management (ubbam.bg) in the section Basic documents/ Procedure for submitting and handling complaints from the holders of units of collective investment schemes managed by KBC Asset Management N.V. and for English language: UBB Asset Management (ubbam.bg) Basic documents/ Procedure for submitting and handling of complaints.